

Vote 9

Planning, Monitoring and Evaluation

Adjusted budget summary

R thousand	Appropriation	2023/24		Adjusted appropriation
		Adjustments appropriation		
		Decrease	Increase	
Amount to be appropriated	475 848	(11 420)	1 055	465 483
<i>of which:</i>				
Current payments	470 678	(10 793)	–	459 885
Transfers and subsidies	–	–	1 030	1 030
Payments for capital assets	5 170	(627)	–	4 543
Payments for financial assets	–	–	25	25
Executive authority	Minister in the Presidency			
Accounting officer	Director General of Planning, Monitoring and Evaluation			
Website	www.dpme.gov.za			

Vote purpose

Improve government service delivery through integrated planning, monitoring and evaluation.

Performance

Indicator	Programme	MTSF priority	Annual performance		
			Projected for 2023/24	Achieved in the first half of 2023/24 (April to September)	Changed target for 2023/24
Number of research projects initiated in support of the implementation of the National Development Plan per year	National Planning Coordination	Priority 1: A capable, ethical and developmental state	1	0	–
Number of stakeholder engagement reports produced per year	National Planning Coordination		1	1	–
Number of budget prioritisation framework documents produced per year	National Planning Coordination		1	1	–
Number of assessment reports produced on national institutions' strategic and annual performance plans per year	National Planning Coordination		42	0	–
Number of integrated monitoring reports on the medium-term strategic framework produced per year	Sector Planning and Monitoring		2	1	–
Number of frontline services delivery monitoring reports on the implementation of medium-term strategic framework priorities at district level per year	Public Sector Monitoring and Capacity Development		2	1	–
Number of evaluation reports produced per year	Evaluation, Evidence and Knowledge Systems		4	0	–

Progress

National institutions are scheduled to submit strategic and annual performance plans by 31 December 2023. Accordingly, the assessment reports on national institutions' strategic and annual performance plans are expected to be produced during the fourth quarter. Similarly, the 4 targeted evaluation reports are due by March 2024 and are set to be produced in 2023/24.

Adjusted estimates

Programme	2023/24								
	R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
Amounts announced in the Budget			Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments ¹		
Administration	193 036	–	–	11 327	–	(7 195)	–	4 132	197 168
National	84 613	–	–	(1 539)	–	(1 536)	–	(3 075)	81 538
Planning									
Coordination									
Sector	69 542	–	–	(3 053)	–	(776)	–	(3 829)	65 713
Monitoring									
Services									
Public Sector	85 565	–	–	(3 535)	–	(858)	–	(4 393)	81 172
Monitoring and Capacity									
Development									
Evidence and Knowledge	43 092	–	–	(3 200)	–	–	–	(3 200)	39 892
Systems									
Total	475 848	–	–	–	–	(10 365)	–	(10 365)	465 483
Economic classification									
Current payments	470 678	–	–	(428)	–	(10 365)	–	(10 793)	459 885
Compensation of employees	322 692	–	–	–	–	(10 365)	–	(10 365)	312 327
Goods and services	147 986	–	–	(428)	–	–	–	(428)	147 558
Transfers and subsidies	–	–	–	1 030	–	–	–	1 030	1 030
Provinces and municipalities	–	–	–	12	–	–	–	12	12
Departmental agencies and accounts	–	–	–	9	–	–	–	9	9
Households	–	–	–	1 009	–	–	–	1 009	1 009
Payments for capital assets	5 170	–	–	(627)	–	–	–	(627)	4 543
Machinery and equipment	4 009	–	–	(427)	–	–	–	(427)	3 582
Software and other intangible assets	1 161	–	–	(200)	–	–	–	(200)	961
Payments for financial assets	–	–	–	25	–	–	–	25	25
Total	475 848	–	–	–	–	(10 365)	–	(10 365)	465 483

1. Other adjustments include rollovers, the shifting of funds following a function shift within a vote, self-financing expenditure, declared unspent funds and expenditure in terms of section 16 of the Public Finance Management Act (1999).

Programme 1: Administration

Subprogramme		2023/24								
		Adjustments appropriation								
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
Ministerial Support	40 462	–	–	(3 448)	–	(5 495)	–	(8 943)	31 519	
Departmental Management	14 026	–	–	(200)	–	(323)	–	(523)	13 503	
Corporate and Financial Services	138 548	–	–	14 975	–	(1 377)	–	13 598	152 146	
Total	193 036	–	–	11 327	–	(7 195)	–	4 132	197 168	
Economic classification										
Current payments	188 927	–	–	10 660	–	(7 195)	–	3 465	192 392	
Compensation of employees	116 481	–	–	–	–	(7 195)	–	(7 195)	109 286	
Goods and services	72 446	–	–	10 660	–	–	–	10 660	83 106	
Transfers and subsidies	–	–	–	764	–	–	–	764	764	
Provinces and municipalities	–	–	–	12	–	–	–	12	12	
Departmental agencies and accounts	–	–	–	9	–	–	–	9	9	
Households	–	–	–	743	–	–	–	743	743	
Payments for capital assets	4 109	–	–	(122)	–	–	–	(122)	3 987	
Machinery and equipment	4 009	–	–	(582)	–	–	–	(582)	3 427	
Software and other intangible assets	100	–	–	460	–	–	–	460	560	
Payments for financial assets	–	–	–	25	–	–	–	25	25	
Total	193 036	–	–	11 327	–	(7 195)	–	4 132	197 168	

Programme 2: National Planning Coordination

Subprogramme		2023/24								
		Adjustments appropriation								
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
Management: National Planning Coordination	2 167	–	–	252	–	–	–	252	2 419	
National Planning Coordination	37 584	–	–	(1 791)	–	–	–	(1 791)	35 793	
National Planning Commission Secretariat	44 862	–	–	–	–	(1 536)	–	(1 536)	43 326	
Total	84 613	–	–	(1 539)	–	(1 536)	–	(3 075)	81 538	

Programme 2: National Planning Coordination (continued)

Economic classification		2023/24							
		Adjustments appropriation							Total adjustments appropriation
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments		
Current payments	84 252	-	-	(1 673)	-	(1 536)	-	(3 209)	81 043
Compensation of employees	55 572	-	-	-	-	(1 536)	-	(1 536)	54 036
Goods and services	28 680	-	-	(1 673)	-	-	-	(1 673)	27 007
Transfers and subsidies	-	-	-	114	-	-	-	114	114
Households	-	-	-	114	-	-	-	114	114
Payments for capital assets	361	-	-	20	-	-	-	20	381
Machinery and equipment	-	-	-	20	-	-	-	20	20
Software and other intangible assets	361	-	-	-	-	-	-	-	361
Total	84 613	-	-	(1 539)	-	(1 536)	-	(3 075)	81 538

Programme 3: Sector Monitoring Services

Subprogramme		2023/24							
		Adjustments appropriation							Total adjustments appropriation
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments		
Management:	3 509	-	-	(680)	-	-	-	(680)	2 829
Sector Monitoring Services									
Outcomes Monitoring and Support	59 964	-	-	(2 370)	-	(776)	-	(3 146)	56 818
Intervention Support	6 069	-	-	(3)	-	-	-	(3)	6 066
Total	69 542	-	-	(3 053)	-	(776)	-	(3 829)	65 713
Economic classification									
Current payments	68 842	-	-	(2 469)	-	(776)	-	(3 245)	65 597
Compensation of employees	58 181	-	-	-	-	(776)	-	(776)	57 405
Goods and services	10 661	-	-	(2 469)	-	-	-	(2 469)	8 192
Transfers and subsidies	-	-	-	36	-	-	-	36	36
Households	-	-	-	36	-	-	-	36	36
Payments for capital assets	700	-	-	(620)	-	-	-	(620)	80
Machinery and equipment	-	-	-	40	-	-	-	40	40
Software and other intangible assets	700	-	-	(660)	-	-	-	(660)	40
Total	69 542	-	-	(3 053)	-	(776)	-	(3 829)	65 713

Programme 4: Public Sector Monitoring and Capacity Development

Subprogramme		2023/24								
		Adjustments appropriation								
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
Management: Public Sector Monitoring and Capacity Development	4 336	-	-	(375)	-	(147)	-	(522)	3 814	
Public Service Monitoring and Capacity Development	81 229	-	-	(3 160)	-	(711)	-	(3 871)	77 358	
Total	85 565	-	-	(3 535)	-	(858)	-	(4 393)	81 172	
Economic classification										
Current payments	85 565	-	-	(3 656)	-	(858)	-	(4 514)	81 051	
Compensation of employees	62 039	-	-	-	-	(858)	-	(858)	61 181	
Goods and services	23 526	-	-	(3 656)	-	-	-	(3 656)	19 870	
Transfers and subsidies	-	-	-	116	-	-	-	116	116	
Households	-	-	-	116	-	-	-	116	116	
Payments for capital assets	-	-	-	5	-	-	-	5	5	
Machinery and equipment	-	-	-	5	-	-	-	5	5	
Total	85 565	-	-	(3 535)	-	(858)	-	(4 393)	81 172	

Programme 5: Evidence and Knowledge Systems

Subprogramme		2023/24								
		Adjustments appropriation								
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments	Total adjustments appropriation	Adjusted appropriation	
Management: Evidence and Knowledge Systems	3 199	-	-	(678)	-	-	-	(678)	2 521	
Evaluation, Research, Knowledge and Data Systems	39 893	-	-	(2 522)	-	-	-	(2 522)	37 371	
Total	43 092	-	-	(3 200)	-	-	-	(3 200)	39 892	
Economic classification										
Current payments	43 092	-	-	(3 290)	-	-	-	(3 290)	39 802	
Compensation of employees	30 419	-	-	-	-	-	-	-	30 419	
Goods and services	12 673	-	-	(3 290)	-	-	-	(3 290)	9 383	
Payments for capital assets	-	-	-	90	-	-	-	90	90	
Machinery and equipment	-	-	-	90	-	-	-	90	90	
Total	43 092	-	-	(3 200)	-	-	-	(3 200)	39 892	

Details of adjustments to the 2023 Estimates of National Expenditure

Virements and shifts within the vote

Programmes					
1. Administration					
2. National Planning Coordination					
3. Sector Monitoring Services					
4. Public Sector Monitoring and Capacity Development					
5. Evidence and Knowledge Systems					
From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 1		(1 989)	Programme 1		1 989
Goods and services	Advertising, catering, travel and subsistence	(25)	Payments for financial assets	Debt written off	25
	Catering, communications	(460)	Software and other intangible assets	Software licenses	460
	Catering, communications	(79)	Machinery and equipment	Photocopiers	79
	Travel and subsistence	(743)	Households	Leave gratuities	743
	Catering, communications	(12)	Provinces and municipalities	Vehicle licences	12
	Catering, communications	(9)	Departmental agencies and accounts	Television licences	9
Machinery and equipment	Computers, finance leases, office furniture ¹	(661)	Goods and services	Laptops, office furniture, security, software licences	661
Shifts within the programme as a percentage of the programme budget		1.0%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 2		(1 673)	Programme 1		1 539
Goods and services	Business and advisory services	(1 539)	Goods and services	Laptops, office furniture, security, software licences	1 539
	Travel and subsistence	(20)	Programme 2		134
	Travel and subsistence	(114)	Machinery and equipment	Photocopiers	20
			Households	Leave gratuities	114
Shifts within the programme as a percentage of the programme budget		0.2%			
Virements to other programmes as a percentage of the programme budget		1.8%			
Programme 3		(3 789)	Programme 1		3 053
Goods and services	Business and advisory services, operating leases	(3 053)	Goods and services	Laptops, office furniture, security, software licences	3 053
	Travel and subsistence	(40)	Programme 3		736
	Travel and subsistence	(36)	Machinery and equipment	Photocopiers	40
			Households	Leave gratuities	36
Software and other intangible assets	Upgrading of software for the local government management improvement model ¹	(660)	Goods and services	30-year review of democracy project and 10-year review of the implementation of the National Development Plan	660
Shifts within the programme as a percentage of the programme budget		1.1%			
Virements to other programmes as a percentage of the programme budget		4.4%			

Virements and shifts within the vote (continued)

From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 4		(3 656)	Programme 1		3 535
Goods and services	Computer services, operating leases	(3 535)	Goods and services	Laptops, office furniture, security, software licences	3 535
	Computer services	(5)	Programme 4		121
	Computer services	(116)	Machinery and equipment	Photocopiers	5
			Households	Leave gratuities	116
Shifts within the programme as a percentage of the programme budget		0.1%			
Virements to other programmes as a percentage of the programme budget		4.1%			
Programme 5		(3 290)	Programme 1		3 200
Goods and services	Computer services, operating lease	(678)	Goods and services	Operation leases	678
	Computer services	(2 522)	Goods and services	Laptops, office furniture, security	2 522
	Computer services	(90)	Programme 5		90
			Machinery and equipment	Photocopiers	90
Shifts within the programme as a percentage of the programme budget		0.2%			
Virements to other programmes as a percentage of the programme budget		7.4%			
Total		(14 397)			14 397

1. National Treasury approval has been obtained.

Adjustments due to significant and unforeseeable economic and financial events

Cabinet has approved reductions of R10.365 million to the department’s baseline, of which:

- R7.195 million is in Programme 1: Administration
- R1.536 million is in Programme 2: National Planning Coordination
- R776 000 is in Programme 3: Sector Monitoring Services
- R858 000 is in Programme 4: Public Sector Monitoring and Capacity Development.

Expenditure outcome for 2022/23 and actual expenditure for 2023/24

Programme	R thousand	2022/23				2023/24			
		Outcome				Actual expenditure			
		Adjusted appropriation	Apr 22 - Sep 22	adjusted % of appropriation	Apr 22 - Mar 23	adjusted % of appropriation	Adjusted appropriation/ Total (%)	Apr 23 - Sep 23	adjusted % of appropriation
Administration	194 325	85 873	44.2	191 419	98.5	197 168	42.4	81 108	41.1
National Planning Coordination	86 338	32 850	38.0	80 031	92.7	81 538	17.5	33 632	41.2
Sector Monitoring Services	71 349	29 514	41.4	61 119	85.7	65 713	14.1	30 764	46.8
Public Sector Monitoring and Capacity Development	84 949	35 729	42.1	76 131	89.6	81 172	17.4	34 976	43.1
Evidence and Knowledge Systems	44 433	15 749	35.4	33 899	76.3	39 892	8.6	17 349	43.5
Total	481 394	199 715	41.5	442 599	91.9	465 483	100.0	197 829	42.5

Expenditure outcome for 2022/23 and actual expenditure for 2023/24 (continued)

Economic classification	2022/23					2023/24			
	Adjusted appropriation	Outcome			Adjusted appropriation/Total (%)	Adjusted appropriation/Total (%)	Actual expenditure		
		Apr 22 - Sep 22	adjusted % of appropriation	Apr 22 - Mar 23			adjusted % of appropriation	Apr 23 - Sep 23	adjusted % of appropriation
R thousand									
Current payments	472 608	198 676	42.0	436 105	92.3	459 885	98.8	194 452	42.3
Compensation of employees	323 564	145 140	44.9	304 097	94.0	312 327	67.1	152 412	48.8
Goods and services	149 044	53 536	35.9	132 008	88.6	147 558	31.7	42 040	28.5
Transfers and subsidies	1 009	550	54.5	1 633	161.8	1 030	0.2	1 031	100.1
Provinces and municipalities	–	1	–	11	–	12	0.0	3	25.0
Departmental agencies and accounts	9	8	88.9	8	88.9	9	0.0	–	–
Higher education institutions	–	–	–	100	–	–	–	–	–
Non-profit institutions	–	–	–	50	–	–	–	–	–
Households	1 000	541	54.1	1 464	146.4	1 009	0.2	1 028	101.9
Payments for capital assets	7 771	487	6.3	4 026	51.8	4 543	1.0	2 220	48.9
Buildings and other fixed structures	100	14	14.0	14	14.0	–	–	–	–
Machinery and equipment	7 223	473	6.5	3 811	52.8	3 582	0.8	2 220	62.0
Software and other intangible assets	448	–	–	201	44.9	961	0.2	–	–
Payments for financial assets	6	2	33.3	835	13 916.7	25	0.0	126	504.0
Total	481 394	199 715	41.5	442 599	91.9	465 483	100.0	197 829	42.5

Expenditure trends

Expenditure in 2022/23 was 442.6 million, 91.9 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2022/23 was R199.7 million, 41.5 per cent of the 2022/23 adjusted appropriation, whereas expenditure in the first half of 2023/24 was R197.8 million, 42.5 per cent of the appropriation for the year. Compared to the first half of 2022/23, expenditure over the same period in 2023/24 decreased by R1.9 million, 0.9 per cent, mainly due to a decrease in spending on computer services and operating payments.

Departmental receipts

Economic classification	2022/23					2023/24				
	Adjusted estimate	Outcome			Budget estimate	Adjusted estimate	Adjusted receipts estimate/Total (%)	Actual receipts		
		Apr 22 - Sep 22	adjusted estimate % of	Apr 22 - Mar 23				adjusted estimate % of	Apr 23 - Sep 23	adjusted estimate % of
R thousand										
Departmental receipts	2 272	1 920	84.5	2 472	108.8	793	2 251	100.0	1 813	80.5
Sales of goods and services produced by the department:	115	47	40.9	95	82.6	116	116	5.2	42	36.2
Sales of scrap, waste, arms and other used current goods	–	–	–	–	–	10	–	–	–	–
Interest, dividends and rent on land	36	9	25.0	16	44.4	37	37	1.6	9	24.3
Sales of capital assets	41	6	14.6	60	146.3	40	8	0.4	8	100.0
Transactions in financial assets and liabilities	2 080	1 858	89.3	2 301	110.6	590	2 090	92.8	1 754	83.9
Total	2 272	1 920	84.5	2 472	108.8	793	2 251	100.0	1 813	80.5

Revenue trends

Mid-year revenue in 2022/23 was R1.9 million, 84.5 per cent of the adjusted estimate, whereas revenue for the first half of 2023/24 was R1.8 million, 80.5 per cent of the adjusted estimate of R2.3 million. Compared to the first half of 2023/24, revenue over the same period in 2023/24 decreased by R107 000, 5.6 per cent. This was mainly due to the receipt of credit notes from travel agents.

Changes to transfers and subsidies, including conditional grants

Summary of changes to transfers and subsidies per programme

		2023/24								
		Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation	
R thousand	Appropriation	Amounts announced in the Budget	Unforeseeable /Unavoidable	Virements and shifts	Shifting of funds between votes	Significant and unforeseeable economic and financial events	Other adjustments			
	Administration									
	Provinces and municipalities									
	Municipalities									
	Municipal bank accounts									
	Current	-	-	-	12	-	-	12	12	
	Vehicle licences	-	-	-	12	-	-	12	12	
	Departmental agencies and accounts									
	Departmental agencies (non-business entities)									
	Current	-	-	-	9	-	-	9	9	
	Communication	-	-	-	9	-	-	9	9	
	Households									
	Social benefits									
	Current	-	-	-	743	-	-	743	743	
	Employee social benefits	-	-	-	743	-	-	743	743	
	National									
	Planning									
	Coordination									
	Households									
	Social benefits									
	Current	-	-	-	114	-	-	114	114	
	Employee social benefits	-	-	-	114	-	-	114	114	
	Sector									
	Monitoring									
	Services									
	Households									
	Social benefits									
	Current	-	-	-	36	-	-	36	36	
	Employee social benefits	-	-	-	36	-	-	36	36	
	Public Sector									
	Monitoring and Capacity									
	Development									
	Households									
	Social benefits									
	Current	-	-	-	116	-	-	116	116	
	Employee social benefits	-	-	-	116	-	-	116	116	

